



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Registration No. 193200032W)

OCBC BANK UPDATES MEDIUM TERM NOTE PROGRAM

Oversea-Chinese Banking Corporation Limited (“**OCBC Bank**”) has updated its US\$5 billion Programme for Issuance of Debt Instruments to a US\$10 billion Global Medium Term Note Program (“**Program**”). Under the Program, OCBC Bank may from time to time issue senior or subordinated notes (“**Notes**”) outside the United States to non-U.S. persons in reliance on Regulation S and in the United States to qualified institutional buyers as defined in Rule 144A under the United States Securities Act of 1933, as amended.

OCBC Bank, J.P. Morgan (S.E.A.) Limited and Merrill Lynch (Singapore) Pte. Ltd. are the Joint Arrangers and Dealers for the Program.

Application has been made for permission to deal in, and for quotation of, any Notes which are agreed at the time of issue to be listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Such permission will be granted when such Notes have been admitted to the Official List of the SGX-ST. Admission of the Notes to the Official List of the SGX-ST is not to be taken as an indication of the merits of OCBC Bank, the Program or such Notes.

Issued by

OVERSEA-CHINESE BANKING CORPORATION LIMITED

3 September 2012

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